For the Three Months Ended June 30, 2026

Financial Results Presentation Materials

August 7, 2026

日特建設株式会社

Management Philosophy

Message

We take pride in our vital behind-the-scenes roles in society.

Company motto

Continuing to play a vital, behind-the-scenes role
in society through dependable construction technologies

Management Philosophy

Mission A company that contributes to building a safe and secure national land

Value Comprehensive technical capabilities and efficient management
of foundation construction

Vision Expert in foundation construction
with a focus on environmental and disaster prevention construction,
fostered by reliable technical capabilities

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1-(1). Summary of Consolidated Financial Results

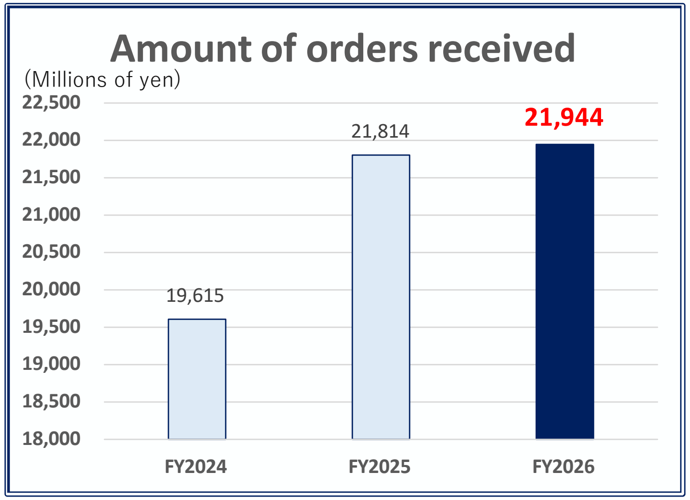
NITTOC

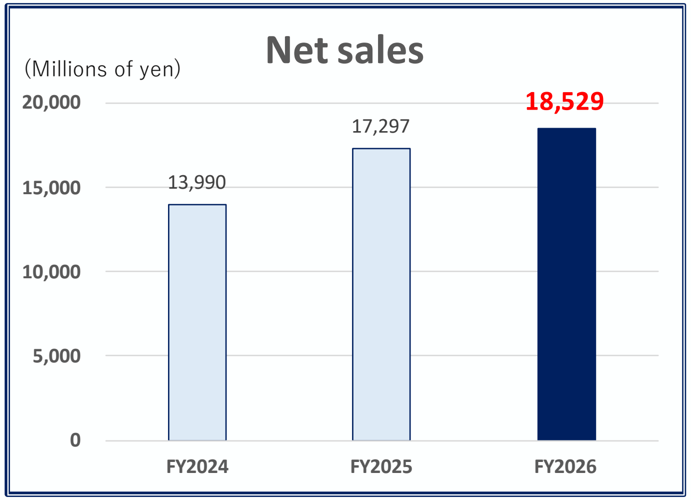
- **Order intake: +0.6% year on year, +11.9% vs. the same quarter two years earlier**

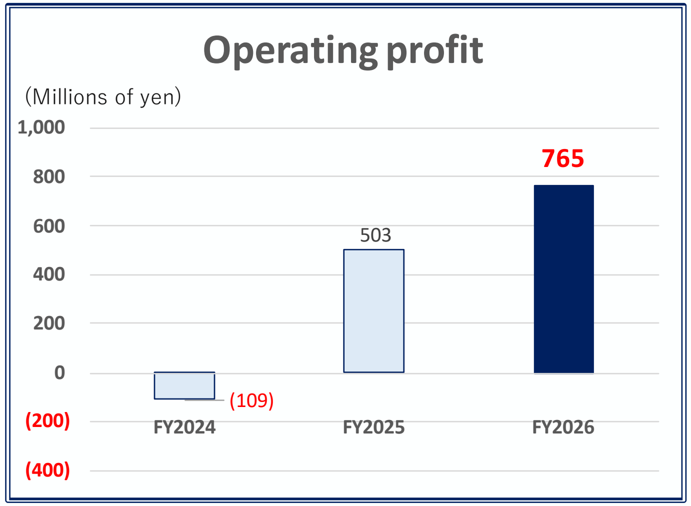
  Orders received maintained the high level recorded in the same quarter of the previous fiscal year, primarily due to orders for reconstruction projects following the Noto Peninsula Earthquake, resulting in a 0.6% year-on-year increase.
- **Net sales: +7.1% year on year, ; +32.4% vs. the same quarter two years earlier**

  Net sales increased 7.1% year on year, mainly due to the contribution of a large volume of work on hand during the first quarter.
- **Operating profit: +52.2%** ※he rate of change has not been calculated because operating income was negative in the year before last.

  In addition to higher net sales, continued cost control from the order acceptance stage resulted in higher gross profit, and operating profit increased 52.2% year on year.







1-(2). Summary of Consolidated Financial Results

NITTOC

(Millions of yen)

Consolidated	FY2024 2024.4-6	FY2025 2025.4-6	FY2026 2026.4-6	Compared to the previous year	
				Difference	%
Amount of orders received	19,615	21,814	21,944	130	101%
Net sales	13,990	17,297	18,529	1,232	107%
Gross profit on completed construction contracts	2,143	2,927	3,113	186	106%
SG & A expenses	2,252	2,424	2,347	△ 77	97%
Operating profit	△ 109	503	765	262	152%
Ordinary profit	△ 50	567	837	270	148%
Profit attributable to owners of parent	△ 63	362	466	104	129%

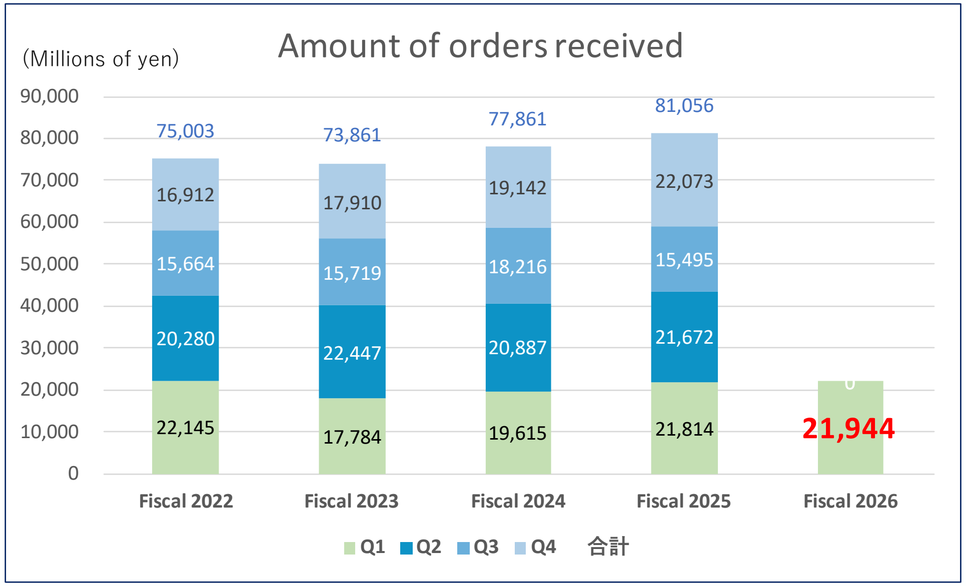
2-(1). Consolidated Quarterly Trends

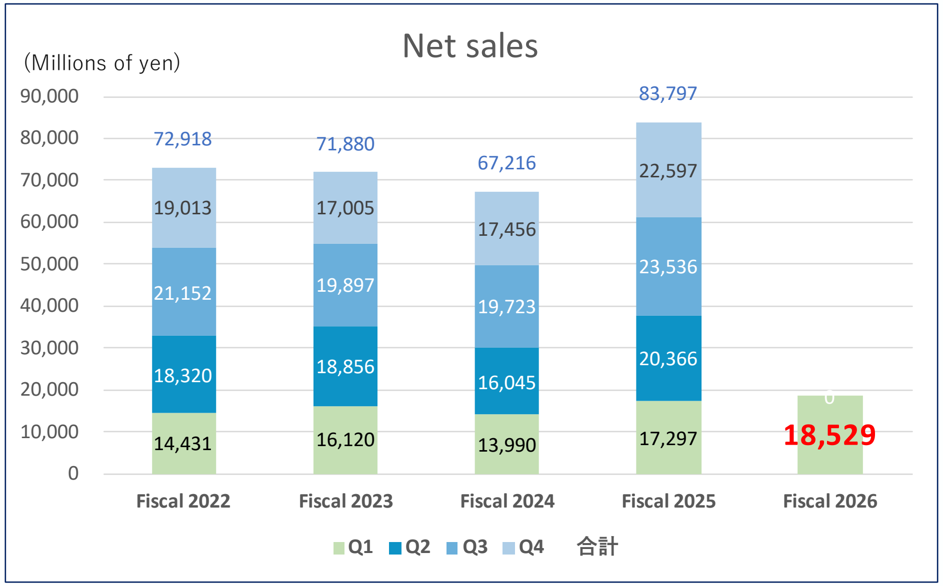
Orders received for the first quarter (April–June): ¥21.9 billion (+0.6% YoY), an increase of ¥0.1 billion

Orders received maintained the high level recorded in the same period of the previous fiscal year, primarily due to large-scale reconstruction projects following the Noto Peninsula Earthquake, resulting in a 0.6% year-on-year increase.

Net sales for the first quarter (April–June): ¥18.5 billion (+7.1% YoY), an increase of ¥1.2 billion

Net sales increased 7.1% year on year, mainly due to the contribution of a large volume of work on hand during the first quarter.





2-(2). Consolidated Quarterly Trends

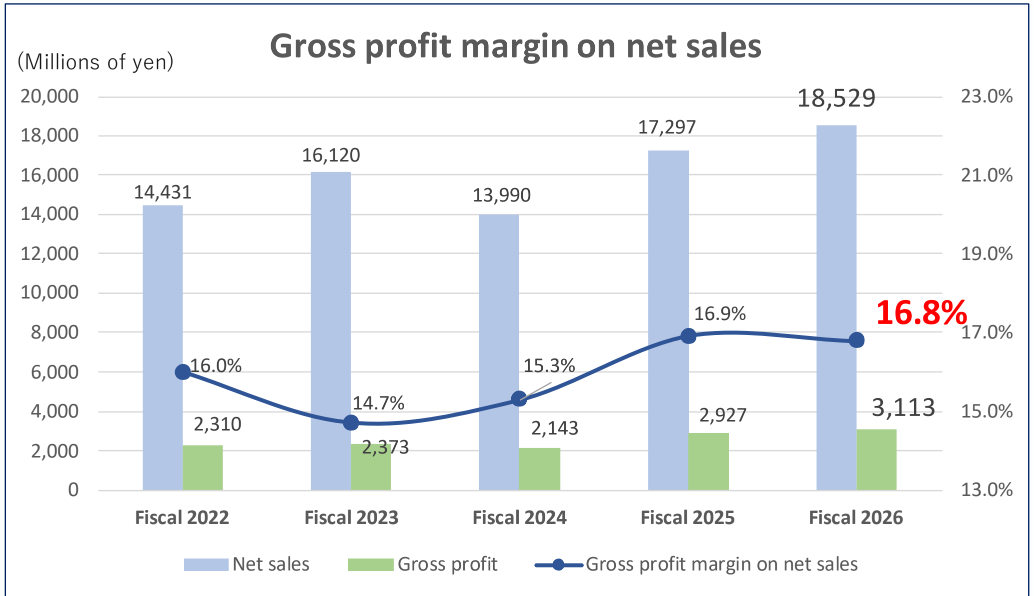
NITTOC

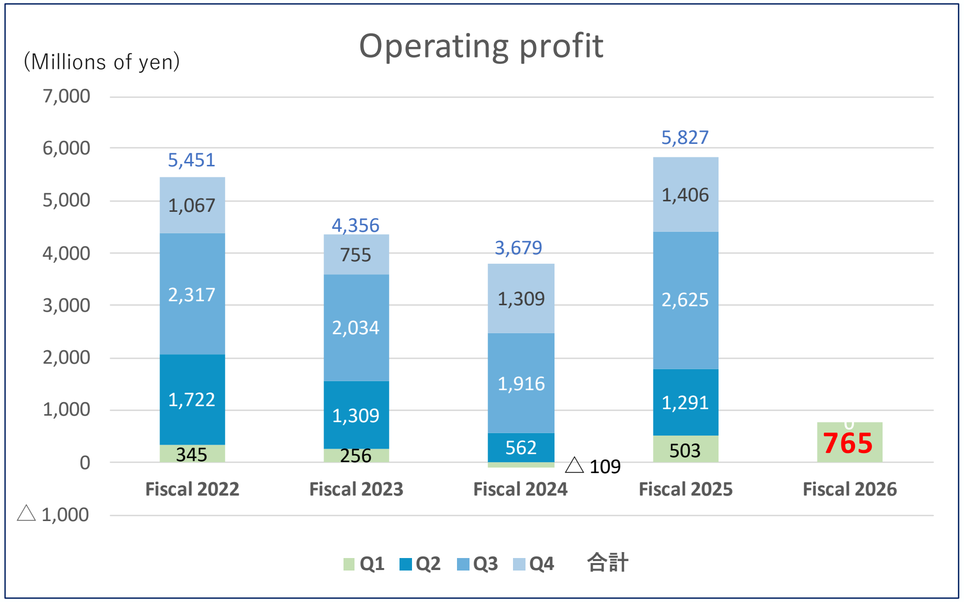
Gross profit margin for the first quarter (April–June): 16.8% (down 0.1 percentage point YoY)

Continued cost control from the order acceptance stage resulted in higher gross profit, while the gross profit margin remained at 16.8%, generally in line with the previous fiscal year.

Operating profit for the first quarter (April–June): ¥0.7 billion (up ¥0.2 billion YoY)

In addition to higher net sales, continued cost control from the order acceptance stage resulted in operating profit increasing by ¥0.2 billion year on year.





3-(1). Order Intake by Type of Construction

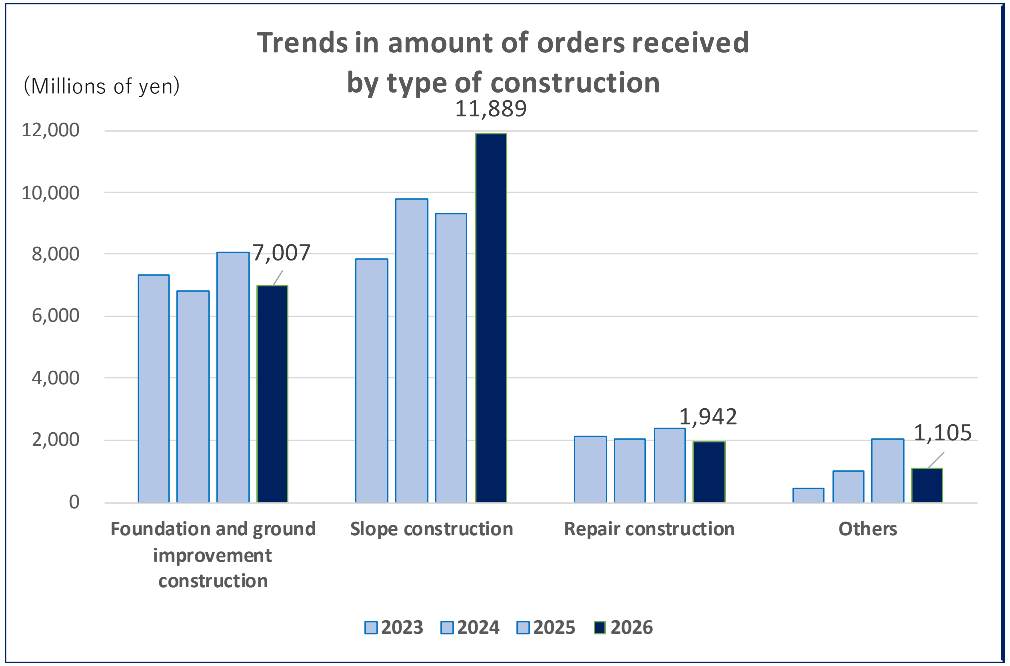
NITTOC

Foundation and ground improvement works: ¥7.0 billion (-13.1% YoY)
Slope protection works: ¥11.8 billion (+27.5% YoY)

Orders received for foundation and ground improvement works decreased 13.1% year on year due to the reactionary decline following large-scale orders received in the previous fiscal year, while slope protection works increased 27.5% year on year, primarily due to reconstruction projects following the Noto Peninsula Earthquake. Overall, orders received increased 0.6% year on year.

(Millions of yen)

Consolidated amount of orders received	FY2024 2024.4-6	FY2025 2025.4-6	FY2025 2025.4-6	FY2026 2026.4-6	Compared to the previous fiscal year	
					fluctuation	%
Foundation and ground improvement construction	7,348	6,806	8,064	7,007	△ 1,057	△ 13.1%
Slope construction	7,859	9,789	9,328	11,889	2,561	27.5%
Repair construction	2,113	2,030	2,378	1,942	△ 436	△ 18.3%
Others	461	988	2,043	1,105	△ 938	△ 45.9%
Total	**17,781**	**19,615**	**21,814**	**21,944**	**130**	**0.6%**



3-(2). Net Sales by Type of Construction

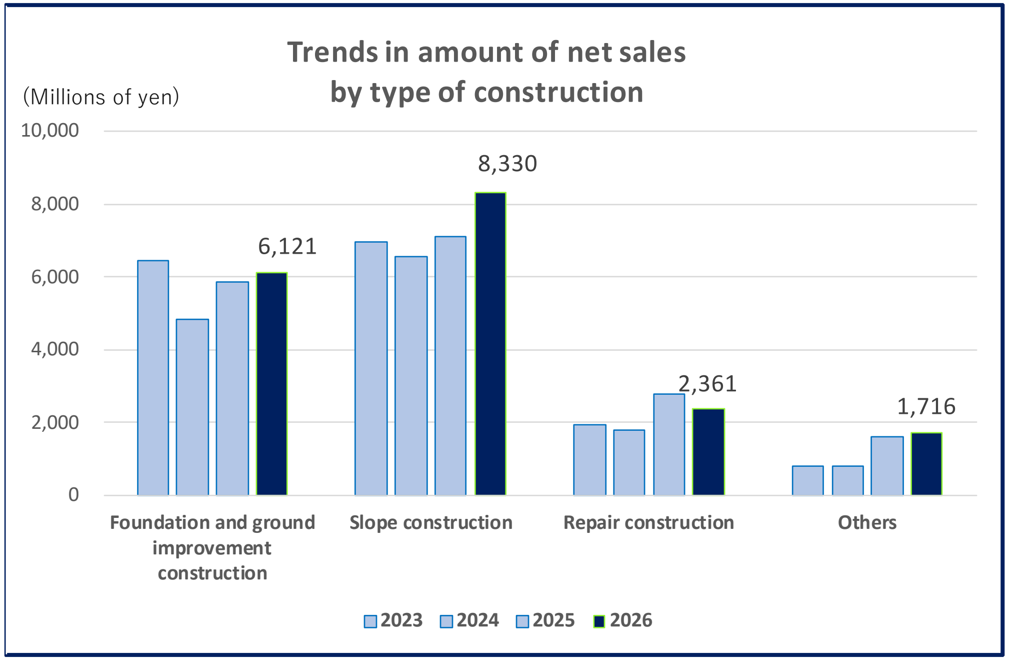
NITTOC

Foundation and ground improvement works: ¥6.1 billion (+4.7% YoY)
Slope protection works: ¥8.3 billion (+17.4% YoY)
Repair works: ¥2.3 billion (-14.5% YoY)

In addition to the contribution of a large volume of work on hand during the first quarter, net sales of slope protection works increased 17.4% year on year, primarily due to reconstruction projects following the Noto Peninsula Earthquake. Overall, net sales increased 7.1% year on year.

(Millions of yen)

Consolidated net sales	FY2024 2024.4-6	FY2025 2025.4-6	FY2025 2025.4-6	FY2026 2026.4-6	Compared to the previous fiscal year	
					fluctuation	%
Foundation and ground improvement construction	6,457	4,820	5,847	6,121	274	4.7%
Slope construction	6,939	6,565	7,093	8,330	1,237	17.4%
Repair construction	1,934	1,799	2,763	2,361	△ 402	△ 14.5%
Others	787	804	1,594	1,716	122	7.7%
Total	**16,120**	**13,990**	**17,297**	**18,529**	**1,232**	**7.1%**



3-(3). Net Sales of Construction Contracts Brought Forward by Type of Construction

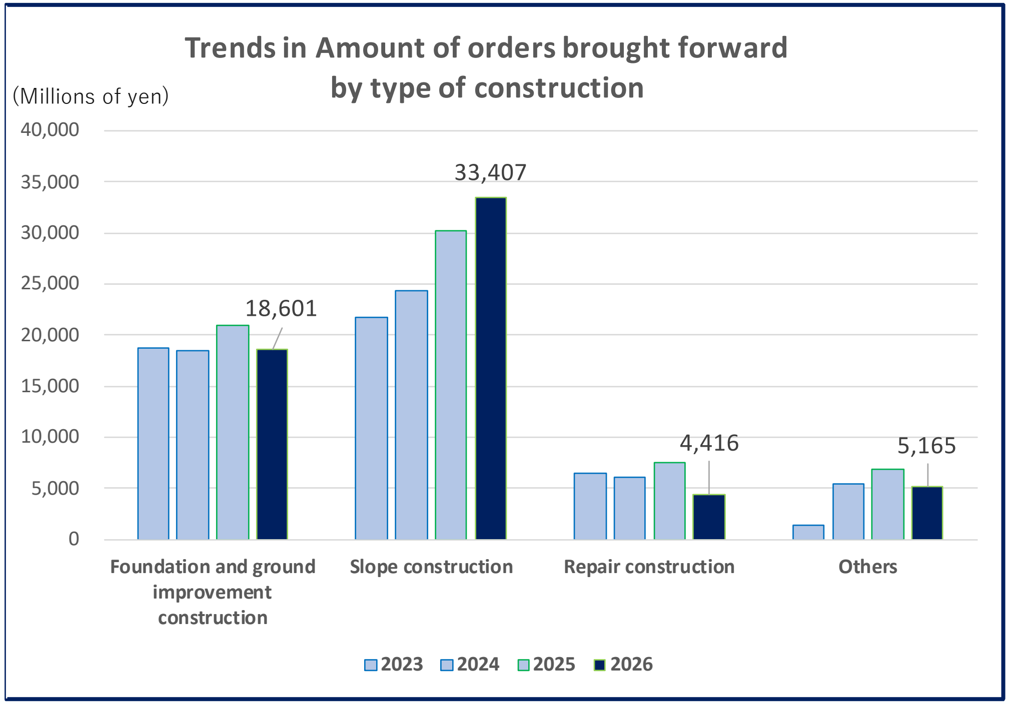
NITTOC

Foundation and ground improvement works: ¥18.6 billion (-11.2% YoY)
Slope protection works: ¥33.4 billion (+10.7% YoY)

Foundation and ground improvement works decreased 11.2% year on year, slope protection works increased 10.7%, and repair works decreased 40.9%. As a result, outstanding work on hand decreased 5.9% year on year but remained at a high level.

(Millions of yen)

Consolidated amount of orders brought forward	FY2024 2024.4-6	FY2025 2025.4-6	FY2025 2025.4-6	FY2026 2026.4-6	Compared to the previous fiscal year: fluctuation	Compared to the previous fiscal year: %
Foundation and ground improvement construction	18,784	18,519	20,951	18,601	△ 2,350	△ 11.2%
Slope construction	21,733	24,303	30,184	33,407	3,223	10.7%
Repair construction	6,439	6,005	7,471	4,416	△ 3,055	△ 40.9%
Others	1,310	5,377	6,826	5,165	△ 1,661	△ 24.3%
Total	**48,266**	**54,207**	**65,434**	**61,590**	**△ 3,843**	**△ 5.9%**



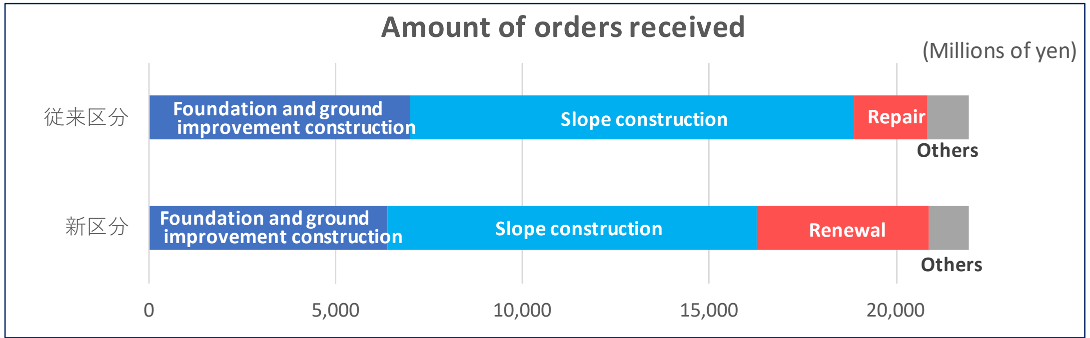
3-(4). Consolidated: Order Intake and Sales by Construction Type (Work Category) — Aggregated Using the New Classification System

NITTOC

Beginning this fiscal year, the Company will focus its management resources on clearly defined infrastructure fields with the aim of establishing the infrastructure renewal market as a major pillar of its business.
Accordingly, the work category previously classified as "Repair and Reinforcement," consisting of seismic repair and reinforcement work for structures such as bridges and tunnels, has been expanded to include sewer pipeline rehabilitation and slope infrastructure repair, and has been renamed "Renewal."

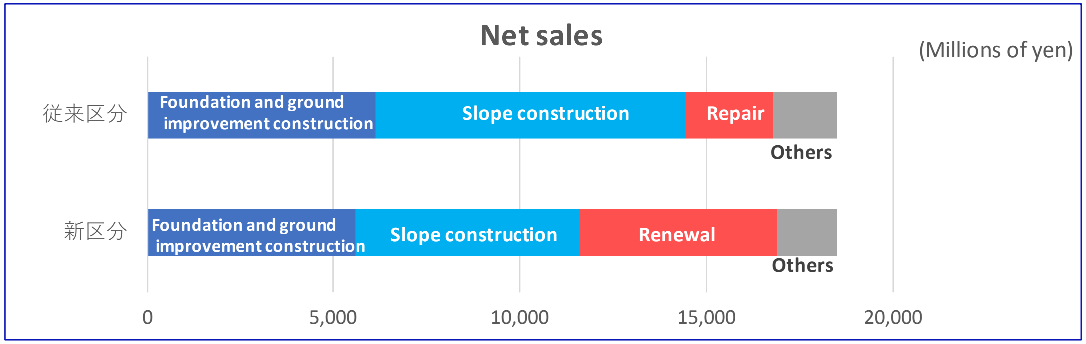
(Millions of yen)

Amount of orders received	New category	Conventional category
Foundation and ground improvement construction	6,404	7,007
Slope construction	9,872	11,889
Renewal/Repair construction	4,603	1,942
Others	1,062	1,105
合計	21,944	21,944



(Millions of yen)

Net sales	New category	Conventional category
Foundation and ground improvement construction	5,608	6,121
Slope construction	6,017	8,330
Renewal/Repair construction	5,288	2,361
Others	1,615	1,716
合計	18,529	18,529



4.Consolidated Balance Sheet

NITTOC

Assets

(Millions of yen)

period ending	Jun. 31, 2025	Mar. 31, 2025	Jun. 31, 2026
Current assets	**39,804**	**43,984**	**41,103**
Of which, cash and deposits	18,791	17,732	18,686
Of which, notes receivable, accounts receivable from completed construction contracts and other	18,825	24,423	20,347
Of which, costs on construction contracts in progress	370	250	355
Non-current assets	**17,356**	**18,411**	**18,438**
Property, plant and equipment	10,383	10,425	10,283
Intangible assets	479	370	353
Investments and other assets	6,493	7,615	7,801
Total assets	**57,160**	**62,395**	**59,542**

Liabilities and Net Assets

(Millions of yen)

period ending	Jun. 31, 2025	Mar. 31, 2025	Jun. 31, 2026
Current liabilities	**18,500**	**19,847**	**17,679**
Of which, notes payable, accounts payable for construction contracts and other	10,189	13,684	11,710
Of which, Advances received on construction contracts in progress	1,864	840	1,226
Non-current liabilities	**4,787**	**4,586**	**4,567**
Total liabilities	**23,288**	**24,434**	**22,247**
Net assets	**33,872**	**37,961**	**37,294**
Total liabilities and net assets	**57,160**	**62,395**	**59,542**

Total assets amounted to ¥59,542 million.The decrease in current assets was primarily attributable to the collection of notes receivable and accounts receivable from completed construction contracts.Total liabilities amounted to ¥22,247 million, mainly due to decreases in notes payable and accounts payable for construction contracts.Total net assets amounted to ¥37,294 million.

5. Consolidated financial results forecast

NITTOC

(Millions of yen)

Consolidated	Results for fiscal 2024	Results for fiscal 2025	Forecast for fiscal 2026	Compared to the previous year		Compared to announcement	
				Difference	% change	Difference	% change
Amount of orders received	77,861	81,056	81,000	(57)	(0.1%)	3,139	4.0%
Net sales	67,216	83,797	80,500	(3,298)	(3.9%)	13,284	19.8%
Gross profit on completed construction contracts	12,562	15,852	15,100	(753)	(4.8%)	2,538	20.2%
SG & A expenses	8,883	10,023	9,600	(424)	(4.2%)	717	8.1%
Operating profit	3,679	5,829	5,500	(330)	(5.7%)	1,821	49.5%
Ordinary profit	3,764	6,035	5,500	(536)	(8.9%)	1,736	46.1%
Profit attributable to owners of parent	2,408	4,185	3,700	(486)	(11.6%)	1,292	53.7%

There is no revision at this time to the full-year consolidated earnings forecast announced on May 11, 2026.
Should revisions become necessary in light of future orders received or business performance, the Company will promptly disclose them.From the second quarter onward, the Company will continue to promote construction progress and reduce costs in order to secure additional orders and profits.